

SERVICES AND SOFTWARE REFERENCES

Randy Nail

CHIEF EXECUTIVE OFFICER

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PROJECT:

Development of their auditor client communication software supporting 15k users. The system is now commercial software utilized by multiple accounting firms.

“We have not been disappointed once and have found a long-term partner”

“This was our first time developing new technology, and we searched for a company with a reputation for delivering on its promise to develop tools that work. People who were eager to work with us and would serve as a business partner to give us advice and deliver the best product possible. From day one we were impressed with the attitudes and abilities of the Momentum3 team. We have not been disappointed once and believe we have found a long-term partner to help us deliver on our strategic objectives.”

PROJECT:

Development of their retail banking CRM system.

“We partnered with Momentum3 to update our flagship commercial product to a modern platform. They worked diligently through every modification and change and delivered an impressive product that met our timeline.

During the project, we had an opportunity to supply our software demo for a big consumer conference, which was outside of the original scope of work, and Momentum3 stepped in and supplied exactly what we needed without hesitation. We look forward to future projects with them as our technology partner.”

Chris Rice

SVP, SOFTWARE DEVELOPMENT MANAGER

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Jason Shultz

ASSURANCE PARTNER

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PROJECT:

Development of their auditor client communication software supporting 15k users. The system is now commercial software utilized by multiple accounting firms.

**“We needed an application that just worked...
what we got was much more”**

“As we were doing due diligence on selecting the right developer for our project, a common theme surfaced. We needed someone who could develop an application that just worked. We needed a solution that was going to support a large portion of our business, and one that we could potentially take to market. We didn’t want to have to worry about the capabilities of our developers to deliver.”

“Yes, we needed an application that just worked, but what we got was much more. We got a business partner that helped us improve on our ideas, and they created a solution that has truly made a positive impact. It’s the collaboration and relationships that will keep us doing business with Momentum3.”

PROJECT:

Design and Development of their vendor processing system and document management control.

**“ I am very impressed with their attention to detail
and the quality of their work.”**

“Momentum3 developed a suite of tools for our insurance business to include a custom portal, software, website, and logo. Our project required unique specifications and was met effortlessly by the M3 team. Their designers, project managers, and developers were all very helpful and consulted in a timely manner on any topic that needed clarification. I would highly recommend Momentum3 to anyone looking for custom software design.”

Seth Smiley

Owner

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SERVICES AND SOFTWARE REFERENCES

Michael Hopper, CFP, CTFA

EXECUTIVE VICE PRESIDENT &
CHIEF OPERATING OFFICER

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PROJECT:

Development of their investment and trust portfolio management software, website maintenance, and digital marketing.

“Momentum3 works with us to help us define our needs and create solutions.”

“We came to them with an idea and trusted they would refine that idea and turn it into a manageable effort meeting our needs. With Mometum3, it’s not about why we started doing business with them, it’s about why we continue to do business with them.”

PROJECT:

Development of energy trade management system

“Met our business needs and our budget”

“Our business was growing. We needed a more efficient way to manage our commodities but didn’t want to spend a lot of money or invest the time to train someone on our business. Momentum3 stepped up, already had the necessary business knowledge, and worked with us to develop a plan that met our business needs and our budget. The solution they delivered was beyond what was originally proposed and under the estimated budget.”

Michael Westbrook

PRESIDENT

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