

SERVICES AND SOFTWARE REFERENCES

Randy Nail

CHIEF EXECUTIVE OFFICER

rnail@hogantaylor.com

918.745.2333



PROJECT:

Development of their auditor client communication software supporting 15k users. The system is now commercial software utilized by multiple accounting firms.

“We have not been disappointed once and have found along-term partner”

“This was our first time developing new technology, and we searched for a company with a reputation for delivering on its promise to develop tools that work. People who were eager to work with us and would serve as a business partner to give us advice and deliver the best product possible. From day one we were impressed with the attitudes and abilities of the Momentum3 team. We have not been disappointed once and believe we have found a long-term partner to help us deliver on our strategic objectives.”

PROJECT:

Development of their retail banking CRM system.

“We needed to update our flagship commercial product to the latest technology and were looking for a partner. Momentum3 efficiently worked with us through all of our product changes and adjustments, and delivered an outstanding product that met our timeline. In the midst of the project, we encountered the need to prepare a software demo for our large user conference that was outside of the original scope of work and Momentum3 stepped in and delivered exactly what we needed without hesitation. We are looking forward to collaborating with them on our next major effort.”

Doug Beard

CHIEF TECHNOLOGY OFFICER

dbeard@gomarquis.com

469.521.8554



SERVICES AND SOFTWARE REFERENCES

Jason Shultz

ASSURANCE PARTNER

jshultz@hogantaylor.com

918.745.2333



PROJECT:

Development of their auditor client communication software supporting 15k users. The system is now commercial software utilized by multiple accounting firms.

**“We needed an application that just worked...
what we got was much more”**

“As we were doing due diligence on selecting the right developer for our project, a common theme surfaced. We needed someone who could develop an application that just worked. We needed a solution that was going to support a large portion of our business, and one that we could potentially take to market. We didn’t want to have to worry about the capabilities of our developers to deliver.”

“Yes, we needed an application that just worked, but what we got was much more. We got a business partner that helped us improve on our ideas, and create a solution that is truly having a positive impact. It’s the collaboration and relationships that will keep us doing business with Momentum3.”

PROJECT:

Development of Optometrist ordering and point-of-sale system

“Momentum3 took our project from a mere idea to a fully functioning app.”

“We needed a point of sale software solution, and felt like a native iPad app was the way to go. Momentum3 took our project from a mere idea to a fully functioning app that can now be purchased within the Apple App Store. The entire team was a pleasure to work with. I highly recommend them!”

Dr. Chad Edwards

OPTOMETRIST

chadedwards@outlook.com

918.274.7100





SERVICES AND SOFTWARE REFERENCES

Michael Hopper, CFP, CTFA

EXECUTIVE VICE PRESIDENT &
CHIEF OPERATING OFFICER

mhopper@trustco.com
918.744.0553



PROJECT:

Development of their investment and trust portfolio management software, website maintenance, and digital marketing.

“Momentum3 works with us to help us define our needs and create solutions.”

“We came to them with an idea and trusted they would refine that idea and turn it into a manageable effort meeting our needs. With Momentum3, it’s not about why we started doing business with them. It’s about why we continue to do business with them.”

PROJECT:

Development of energy trade management system

“Met our business needs and our budget”

“Our business was growing. We needed a more efficient way to manage our commodities but didn’t want to spend a lot of money or invest the time to train someone on our business. Momentum3 stepped up, already had the necessary business knowledge, and worked with us to develop a plan that met our business needs and our budget. The solution they delivered was beyond what was originally proposed and under the estimated budget.”

Michael Westbrook

PRESIDENT

westbrock@bluemarkenergy.com
918.877.6203

